



Ways of Giving

Seeking advice

While we endeavour to ensure all information is correct, we advise you to consult your tax advisor and accountant when considering changes to your financial affairs. You may also refer to the Inland Revenue website <http://www.hmrc.gov.uk/> for the latest information on tax efficient giving.

For more information please contact The Development Team on 01732 452131 or email development@newbeacon.org.uk

Giving in the UK

Giving a one-off gift can make an immediate impact to our fundraising, whereas a regular gift, whether monthly or annual, can help allow the School to plan for the future. It does not matter how small or large, every gift helps to make a difference.

Regular gifts can be made by standing order on a monthly, quarterly or annual basis.

You can make a one-off donation using a debit card.

To set up a standing order please see the donation form.

Donate by cheque

If you would like to donate by cheque you can do so by filling out the [attached form](#). Please make your cheque payable to *New Development Fund*

Please return the completed form to:

The New Beacon, Britains Lane
Sevenoaks, Kent TN13 2PB

Matched Giving

Many companies help charities through a match-giving scheme. Some will match pound for pound, and others will double match any donations that its employees make to registered charities. Please check with your Payroll or HR department whether your organisation operates such a scheme as this could make your donation worth even more.

Gift Aid

By gift aiding your contribution we can reclaim an additional 25p in every £1, making your gift worth even more at no extra cost to you.

Gift Aid is an invaluable source of 'extra' income. If you qualify, please fill in the Gift Aid declaration form as it enables us to reclaim 25p from HM Revenue and Customs for every £1 donated.

Higher rate tax payers donating through Gift Aid can claim back the difference between the higher rate of tax and the basic rate of tax on the total value of their donation to The New Beacon School via their Self-Assessment Form.



We reclaim the tax by forwarding details of your gift to the Inland Revenue. The table below outlines the benefits of giving for higher-rate tax payers.

Your kind contribution	We receive (with Gift Aid)	Tax Relief for you (with 40% tax)	Net cost to you (with 40% tax)
£100	£125	£25	£75
£250	£312.50	£62.50	£187.50
£500	£625	£125	£375
£1000	£1,250	£250	£750
£5,000	£6,250	£1,250	£3,750
£10,000	£12,500	£2,500	£7,500

Shares and Assets

Shares and Securities

Individuals can obtain a double form of tax relief by donating gifts of equities.

The market value of the gift can be offset against any income tax liability and in addition the gift would be exempt from any liability for capital gains tax.

For instance:

A donor gives £25,000 worth of shares to The New Beacon (with a capital gains liability, after allowances, of £10,000)	£25,000
He/She deducts the £25,000 from annual income liable to tax, thereby saving £10,000 (assuming a 40% tax rate)	£10,000 tax saving
He/She saves a further £4,000 on Capital Gains Tax, which would have to be paid on selling the shares	£4,000 tax saving
Net cost to donor	£11,000
The New Beacon receives	£25,000

Assets

The New Beacon can accept gifts of assets, such as property or land, which are not subject to Capital Gains Tax or Capital Transfer Tax.

Donors may consider making a bequest of cash investments or other assets, all of which would be free of Capital Transfer Tax on death.